

## Importing and Exporting data from PDF

Very common use case is the ability to populate an form when it is opened and the data needs to be exported to the file system when the form is closed. To do this you will need to perform the following steps after you have created the form

Certify the form- Since the form has to run some javascript to import and export data in and out of the form without user intervention, you will need to certify the form and the end user will have to add the certificate to the list of trusted identities and grant privileged access to the javascript running inside the form. To do this perform the following steps

Open the form in Reader/Acrobat

Right Click the signature Field and select Show Signature Properties

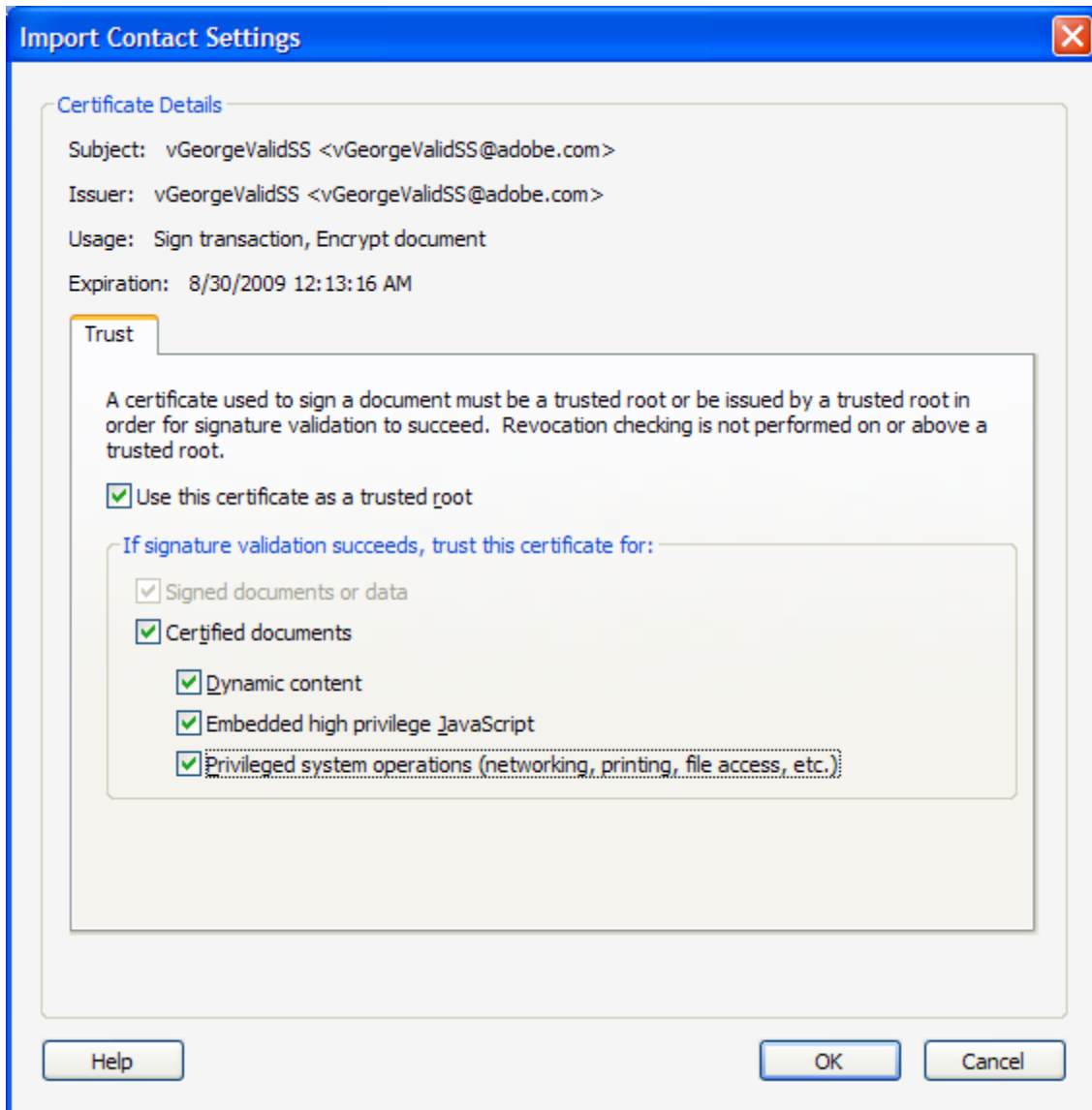
Click on the Show Certificate button

Click the Trust tab

Click “Add To Trusted Identities” button

Click OK on the dialog box

The Import Contact Settings dialog box is displayed. Make sure you select the following options as shown in the image below



Click OK to accept your settings. You may need to close the form and reopen it. When you re open the form you should see a “Blue Ribbon” icon indicating the form is certified by a person who is added to your list of trusted identities. When this form is opened it should populate the form with the data from the xml file.

Make any changes to the form by adding rows or modifying existing rows and close the form. The form data will then be exported to the file system as an xml file and placed in the c:\ drive. The name of the file will be “ModifiedTaskData.xml”

I have applied usage rights to this pdf using reader extensions server.

For this form to work place the PDF and the data file in the same folder. After the user is added to the trusted identities list, open the form and you should see the form populated with the data. Add some new rows and close the form, the form data will be exported to the filesystem and place in the C drive .The exported data file will be called

“ModifiedTaskData.xml”

I have attached the xdp, pdf and the sample data with this PDF as file attachments. The import and export of data is done in the docReady and docClose event of the subform(TableBodyRow)